

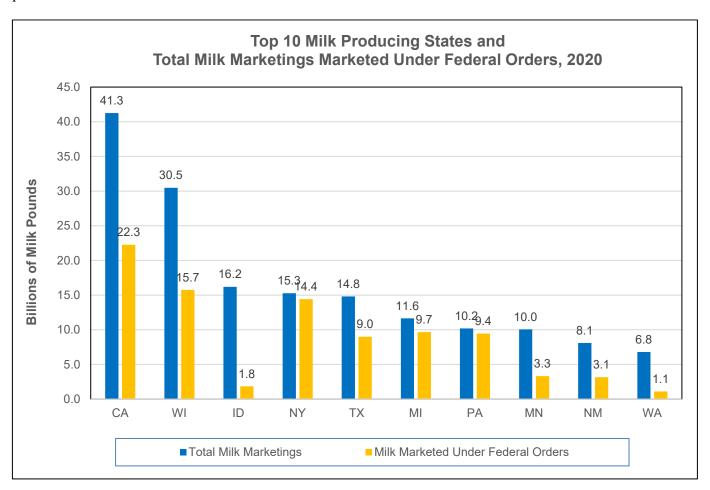
Measures of Growth In Federal Orders

United States Department of Agriculture

| Agricultural Marketing Service | Dairy Program | Market Information Branch |
|--------------------------------|---------------|---------------------------|
| MGFMO-2020 | | Revised December 20, 2021 |

2020 Highlights

Total Receipts of milk pooled under Federal Milk Marketing Orders totaled 137.8 billion pounds marketed by 24,906 dairy producers across all Federal orders in 2020. Total receipts were 11.9 percent lower than 2019. Pooled producer numbers were 15.5 percent lower than 2019. The average daily delivery of producer milk per pooled producer was 4.1 percent higher compared to 2019. In 2020, milk marketed through Federal orders accounted for 63 percent of all milk sold and 62 percent of fluid grade milk sold to U.S. plants and milk dealers.



Measures of Growth in Federal Milk Orders Agricultural Marketing Service

Revised December 20, 2021

| Year | Number of Markets | Number of Pool Handlers | Number of Pooled Producers | Population of Federal Milk Marketing Areas | Total Receipts of Producer Milk | Producer Milk Used as Class I | Percent of Producer Milk Used as Class I |
|------|-------------------------|-------------------------------|----------------------------------|---|---------------------------------------|----------------------------------|---|
| | | (number) | | (thousands) | (million pounds) | | (percent) |
| 1947 | 29 | 991 | 135,830 | NA | 14,980 | 9,808 | 65.5 |
| 1948 | 20 | 993 | 136,363 | NA | 15,020 | 9,852 | 65.6 |
| 1949 | 33 | 966 | 142,995 | NA | 17,049 | 10,104 | 59.3 |
| 1950 | 39 | 1,101 | 156,584 | NA | 18,660 | 11,000 | 58.9 |
| 1951 | 44 | 1,343 | 172,327 | 39,891 | 20,117 | 12,718 | 63.2 |
| 1952 | 49 | 1,352 | 176,752 | 41,185 | 22,998 | 14,672 | 63.8 |
| 1953 | 49 | 1,308 | 183,479 | 41,506 | 25,896 | 15,436 | 59.6 |
| 1954 | 53 | 1,333 | 186,127 | 43,266 | 27,140 | 16,172 | 59.6 |
| 1955 | 63 | 1,483 | 188,611 | 46,963 | 28,948 | 18,032 | 62.3 |
| 1956 | 68 | 1,486 | 183,830 | 48,575 | 31,380 | 19,615 | 62.5 |
| 1957 | 68 | 1,889 | 182,551 | 57,297 | 33,455 | 21,339 | 63.8 |
| 1958 | 74 | 1,962 | 186,155 | 60,717 | 36,356 | 23,309 | 64.1 |
| 1959 | 77 | 2,197 | 187,576 | 67,720 | 40,149 | 26,250 | 65.4 |
| 1960 | 80 | 2,259 | 189,816 | 88,818 | 44,812 | 28,758 | 64.2 |
| 1961 | 81 | 2,314 | 192,947 | 93,727 | 48,803 | 29,859 | 61.2 |
| 1962 | 83 | 2,258 | 186,468 | 97,353 | 51,648 | 31,606 | 61.2 |
| 1963 | 82 | 2,144 | 176,477 | 100,083 | 52,860 | 32,964 | 62.4 |
| 1964 | 77 | 2,010 | 167,503 | 99,333 | 54,447 | 33,965 | 62.4 |
| 1965 | 73 | 1,891 | 158,077 | 102,351 | 54,444 | 34,561 | 63.5 |
| 1966 | 71 | 1,724 | 145,964 | 98,307 | 53,012 | 34,805 | 65.7 |
| 1967 | 74 | 1,650 | 140,657 | 103,566 | 53,761 | 34,412 | 64.0 |
| 1968 | 67 | 1,637 | 141,623 | 117,013 | 56,444 | 36,490 | 64.6 |
| 1969 | 67 | 1,628 | 144,275 | 122,319 | 61,026 | 39,219 | 64.3 |
| 1970 | 62 | 1,588 | 143,411 | 125,721 | 65,104 | 40,063 | 61.5 |
| 1971 | 62 | 1,529 | 141,347 | 142,934 | 67,872 | 40,268 | 59.3 |
| 1972 | 62 | 1,487 | 136,881 | 144,749 | 68,719 | 40,938 | 59.6 |
| 1973 | 61 | 1,355 | 131,565 | 144,738 | 66,229 | 40,519 | 61.2 |
| 1974 | 61 | 1,312 | 126,805 | 146,264 | 67,778 | 39,293 | 58.0 |
| 1975 | 56 | 1,315 | 123,855 | 150,666 | 69,249 | 40,106 | 57.9 |

| Year | Number of Markets | Number of Pool Handlers | Number of Pooled Producers | Population of Federal Milk Marketing Areas | Total Receipts of Producer Milk | Producer Milk Used as Class I | Percent of Producer Milk Used as Class I |
|--------------|-------------------------|-------------------------------|-------------------------------|---|---------------------------------------|----------------------------------|---|
| - | (number) | | (thousands) | (millions o | f pounds) | (percent) | |
| 1976 | 50 | 1,305 | 122,675 | 157,295 | 74,586 | 40,985 | 54.9 |
| 1977 | 47 | 1,260 | 122,755 | 159,504 | 77,947 | 41,125 | 52.8 |
| 1978 | 47 | 1,189 | 119,326 | 161,244 | 78,091 | 41,143 | 52.7 |
| 1979 | 47 | 1,127 | 116,447 | 163,053 | 79,436 | 41,011 | 51.6 |
| 1980 | 47 | 1,091 | 117,490 | 164,908 | 83,998 | 41,034 | 48.9 |
| | | , | , | , | , | , | |
| 1981 | 48 | 1,058 | 119,323 | 166,663 | 87,989 | 40,746 | 46.3 |
| 1982 | 49 | 1,010 | 120,743 | 172,775 | 91,611 | 40,807 | 44.5 |
| 1983 | 46 | 958 | 121,052 | 175,624 | 95,757 | 41,091 | 42.9 |
| 1984 | 45 | 912 | 119,033 | 177,524 | 91,676 | 41,517 | 45.3 |
| 1985 | 44 | 884 | 116,765 | 176,440 | 97,762 | 42,201 | 43.2 |
| | | | | | | | |
| 1986 | 44 | 849 | 112,322 | 177,992 | 98,761 | 42,725 | 43.2 |
| 1987 | 43 | 797 | 105,882 | 180,374 | 98,182 | 42,876 | 43.7 |
| 1988 | 42 | 776 | 104,141 | 184,180 | 100,066 | 43,141 | 43.1 |
| 1989 | 41 | 748 | 100,291 | 185,919 | 95,871 | 43,367 | 45.2 |
| 1990 | 42 | 753 | 100,397 | 195,841 | 102,396 | 43,783 | 42.8 |
| | | | | | | | |
| 1991 | 40 | 722 | 100,267 | 198,409 | 103,252 | 45,033 | 43.6 |
| 1992 | 40 | 698 | 97,803 | 200,530 | 107,947 | 44,914 | 41.6 |
| 1993 | 38 | 675 | 92,934 | 199,604 | 103,979 | 44,805 | 43.1 |
| 1994 | 38 | 629 | 91,397 | 201,561 | 107,811 | 44,866 | 41.6 |
| 1995 | 33 | 571 | 88,717 | 207,548 | 108,548 | 45,044 | 41.5 |
| | | | | | | | |
| 1996 | 32 | 570 | 82,947 | 209,599 | 104,501 | 45,479 | 43.5 |
| 1997 | 31 | 570 | 78,422 | 208,379 | 105,224 | 44,917 | 42.7 |
| 1998 | 31 | 522 | 72,402 | 210,484 | 99,223 | 44,968 | 45.3 |
| 1999 | 31 | 487 | 69,008 | 212,118 | 104,479 | 45,216 | 43.3 |
| 2000 | 11 | 346 | *69,585 | 228,899 | *116,923 | 45,989 | 39.3 |
| 2001 | 11 | 250 | *// /10 | 221 407 | 120 222 | 15 007 | 20.2 |
| 2001 | | 350 | *66,418 | 231,487 | 120,223 | 45,887 46,043 | 38.2 |
| 2002 | 11 | 338 | *63,852 *58,104 | 234,256 | 125,546 | <i>'</i> | 36.7 |
| 2003 2004 | 11 10 | 331 | *58,104 *52,853 | 236,180 | 110,581 | 45,843 | 41.5 43.6 |
| | | 306 | *52,853 *52,032 | 234,825 | 103,048 | 44,939 | |
| 2005 | 10 | 302 | *53,032 | 238,428 | 114,682 | 44,570 | 38.9 |

| | Number of Markets | Number of Pooled Handlers | Number of Pooled Producers | Population of Federal Milk Market Areas ² | Total Receipts of Producer Milk | Producer Milk Used as Class I | Percent of Producer Milk Used as Class I |
|-------------|-------------------------|---------------------------------|----------------------------------|--|---------------------------------------|----------------------------------|---|
| | | (number) | 1 | (thousands) | sands) (millions of pounds) | | (percent) |
| 2006 | 10 | 314 | *52,721 | 239,142 | 120,618 | 45,304 | 37.6 |
| 2007 | 10 | 312 | *49,777 | 241,000 | 114,407 | 45,226 | 39.5 |
| 2008 | 10 | 333 | *47,854 | 242,988 | 115,867 | 44,989 | 38.8 |
| 2009 | 10 | 251 | *46,671 | 245,445 | 123,430 | 45,262 | 36.7 |
| 2010 | 10 | 251 | 45,918 | *284,480 | 126,909 | 44,970 | 35.4 |
| | | | | | | | |
| 2011 | 10 | 241 | *43,650 | *286,600 | 126,879 | 44,383 | 35.0 |
| 2012 | 10 | 237 | *40,745 | *288,732 | 122,388 | 43,492 | 35.5 |
| 2013 | 10 | 225 | *40,043 | *290,752 | 132,100 | 42,742 | 32.4 |
| 2014 | 10 | 223 | *39,146 | *292,825 | 129,420 | 41,420 | 32.0 |
| 2015 | 10 | 214 | *36,112 | *295,130 | 126,126 | 41,206 | 32.7 |
| | | | | | | | |
| 2016 | 10 | 216 | *34,689 | *297,291 | 133,846 | 41,140 | 30.7 |
| 2017 | 10 | 217 | *32,981 | *299,172 | 135,502 | 40,642 | 30.0 |
| 2018^{-1} | 11 | 233 | 32,061 | *300,717 | 141,684 | 40,945 | 28.9 |
| 2019 | 11 | 230 | *29,468 | *302,048 | 156,510 | 43,882 | 28.0 |
| 2020 | 11 | 228 | 24,906 | *303,063 | 137,818 | 43,766 | 31.8 |

^{*} Revised. NA - Data not available. ¹ 2018 includes November and December data from the California Federal Milk Marketing Order which became effective November 1, 2018. ² Population data revised for 2010 to 2020 based on updated Census data.

| | | ge of All Sold | Milk Price Butterfat | | Average Daily | Gross Value | of Producer Milk |
|------|----------------|-------------------|-------------------------|---------------------------------------|------------------|------------------------|-------------------------|
| Year | Fluid Grade | All Milk | Class I | Class I Blend Delivery Pe Producer | | Per Pooled Producer | All Pooled Producers |
| | (percent) | | (\$/c | wt) | (pounds) | (dollars) | (thousands) |
| 1947 | NA | 21 | 4.65 | 4.34 | 302 | 5,024 | 682,407 |
| 1948 | NA | 22 | 5.29 | 4.97 | 301 | 5,713 | 779,079 |
| 1949 | NA | 23 | 4.67 | 4.03 | 327 | 5,019 | 717,748 |
| 1950 | 41 | 25 | 4.51 | 3.93 | 326 | 4,914 | 769,442 |
| 1951 | 44 | 27 | 5.13 | 4.59 | 320 | 5,605 | 965,900 |
| 1952 | 46 | 30 | 5.37 | 4.85 | 356 | 6,598 | 1,166,246 |
| 1953 | 49 | 31 | 4.91 | 4.31 | 387 | 6,355 | 1,166,015 |
| 1954 | 49 | 31 | 4.62 | 4.01 | 399 | 6,098 | 1,135,019 |
| 1955 | 51 | 32 | 4.67 | 4.08 | 420 | 6,510 | 1,227,815 |
| 1956 | 51 | 33 | 4.90 | 4.24 | 466 | 7,534 | 1,384,955 |
| 1957 | 53 | 34 | 4.87 | 4.51 | 502 | 8,147 | 1,487,153 |
| 1958 | 56 | 36 | 4.72 | 4.40 | 535 | 8,500 | 1,582,310 |
| 1959 | 60 | 40 | 4.79 | 4.43 | 586 | 9,466 | 1,775,583 |
| 1960 | 64 | 43 | 4.88 | 4.47 | 648 | 10,482 | 1,989,615 |
| 1961 | 67 | 45 | 4.91 | 4.45 | 704 | 11,131 | 2,147,656 |
| 1962 | 70 | 47 | 4.80 | 4.14 | 761 | 11,854 | 2,210,330 |
| 1963 | 70 | 48 | 4.78 | 4.15 | 821 | 12,814 | 2,261,437 |
| 1964 | 70 | 48 | 4.87 | 4.23 | 888 | 14,174 | 2,374,137 |
| 1965 | 70 | 48 | 4.93 | 4.31 | 944 | 15,300 | 2,418,526 |
| 1966 | 70 | 48 | 5.55 | 4.95 | 994 | 18,526 | 2,630,908 |
| 1967 | 71 | 49 | 5.85 | 5.17 | 1,056 | 20,321 | 2,858,351 |
| 1968 | 74 | 52 | 6.23 | 5.53 | 1,089 | 22,561 | 3,195,087 |
| 1969 | 77 | 56 | 6.50 | 5.74 | 1,164 | 24,892 | 3,591,293 |
| 1970 | 79 | 59 | 6.74 | 5.95 | 1,244 | 27,636 | 3,963,311 |
| 1971 | 80 | 60 | 6.90 | 6.08 | 1,316 | 29,893 | 4,225,340 |
| 1972 | 78 | 60 | 7.10 | 6.31 | 1,372 | 32,439 | 4,400,288 |
| 1973 | 78 | 60 | 8.03 | 7.31 | 1,386 | 37,461 | 4,928,514 |
| 1974 | 78 | 61 | 9.35 | 8.36 | 1,464 | 45,376 | 5,753,852 |
| 1975 | 78 | 63 | 9.36 | 8.64 | 1,532 | 49,233 | 6,097,768 |

| | Percentage of All Milk Sold | | Milk Price Butte | | Average Daily | Gross Value of Producer Milk | |
|------|--------------------------------|-------------|---------------------|-------|--------------------------|------------------------------|-------------------------|
| Year | Fluid Grade | All Milk | Class I | Blend | Delivery Per Producer | Per Pooled Producer | All Pooled Producers |
| | (perc | ent) | (\$/c | wt) | (pounds) | (dollars) | (thousands) |
| 1976 | 79 | 65 | 10.70 | 9.75 | 1,661 | 60,277 | 7,394,486 |
| 1977 | 80 | 66 | 10.59 | 9.69 | 1,740 | 62,692 | 7,695,764 |
| 1978 | 80 | 67 | 11.40 | 10.57 | 1,793 | 70,528 | 8,415,787 |
| 1979 | 80 | 67 | 12.88 | 11.97 | 1,870 | 83,262 | 9,695,637 |
| 1980 | 80 | 67 | 13.77 | 12.86 | 1,954 | 93,685 | 11,007,001 |
| 1981 | 80 | 68 | 14.69 | 13.63 | 2,021 | 102,354 | 12,213,199 |
| 1982 | 81 | 69 | 14.63 | 13.53 | 2,079 | 104,573 | 12,626,510 |
| 1983 | 82 | 70 | 14.69 | 13.53 | 2,168 | 109,142 | 13,211,805 |
| 1984 | 81 | 70 | 14.41 | 13.33 | 2,104 | 104,935 | 12,490,729 |
| 1985 | 80 | 70 | 13.88 | 12.61 | 2,294 | 107,871 | 12,595,522 |
| 1986 | 80 | 71 | 13.60 | 12.38 | 2,413 | 111,581 | 12,515,451 |
| 1987 | 80 | 71 | 13.90 | 12.51 | 2,542 | 118,402 | 12,529,800 |
| 1988 | 79 | 71 | 13.42 | 12.14 | 2,627 | 119,261 | 12,419,974 |
| 1989 | 75 | 68 | 14.51 | 13.30 | 2,614 | 129,744 | 13,012,796 |
| 1990 | 77 | 70 | 15.55 | 13.78 | 2,796 | 142,324 | 14,289,567 |
| 1991 | 76 | 71 | 13.30 | 12.11 | 2,821 | 121,479 | 12,180,354 |
| 1992 | 77 | 73 | 14.57 | 13.12 | 3,017 | 146,452 | 14,323,698 |
| 1993 | 73 | 69 | 14.19 | 12.89 | 3,073 | 145,350 | 13,507,974 |
| 1994 | 75 | 71 | 14.75 | 13.16 | 3,232 | 156,253 | 14,281,193 |
| 1995 | 75 | 71 | 14.19 | 12.79 | 3,350 | 157,754 | 13,995,454 |
| 1996 | 72 | 69 | 16.19 | 14.64 | 3,442 | 187,713 | 15,570,261 |
| 1997 | 71 | 69 | 14.36 | 13.10 | 3,676 | 178,424 | 13,992,366 |
| 1998 | 66 | 64 | 16.14 | 14.92 | 3,755 | 202,770 | 14,681,340 |
| 1999 | 67 | 65 | 16.24 | 14.09 | 4,148 | 216,794 | 14,960,544 |
| 2000 | 72 | 70 | 14.24 | 12.11 | *4,604 | 207,913 | 14,468,892 |
| 2001 | 75 | 73 | 16.96 | 14.90 | 4,959 | 275,642 | 18,308,968 |
| 2002 | 77 | 76 | 13.69 | 11.91 | 5,387 | 239,520 | 15,294,802 |
| 2003 | 67 | 65 | 14.10 | 12.12 | 5,178 | 242,066 | 14,066,672 |
| 2004 | 62 | 61 | 17.56 | 15.74 | *5,369 | 324,119 | 16,965,368 |
| 2005 | 66 | 65 | 17.13 | 15.07 | 5,904 | 334,626 | 17,747,577 |

| Year | Percentage of All Milk Sold | | Milk Pric Butt | e at 3.5% erfat | Average Daily | Gross Value of Producer Milk | | |
|--------|--------------------------------|-------------|-------------------|--------------------|--------------------------|------------------------------|-------------------------|--|
| | Fluid Grade | All Milk | Class I | Blend | Delivery Per Producer | Per Pooled Producer | All Pooled Producers | |
| | (perce | ent) | (\$/cwt) | | (pounds) | (dollars) | (thousands) | |
| 2006 | 68 | 67 | 14.59 | 12.86 | 6,264 | 303,429 | 15,998,288 | |
| 2007 | 63 | 62 | 20.81 | 19.19 | 6,297 | 452,097 | 22,507,219 | |
| 2008 | 61 | 62 | 20.78 | 18.24 | *6,633 | 453,886 | 21,722,538 | |
| 2009 | 66 | 66 | 14.40 | 12.44 | *7,243 | 339,698 | 15,856,077 | |
| 2010 | 67 | 66 | 18.25 | 16.07 | 7,572 | 444,038 | 20,389,201 | |
| | | | | | | | | |
| 2011 | 66 | 65 | 21.97 | 19.87 | *7,965 | 577,538 | 25,211,996 | |
| 2012 | 62 | 61 | 20.39 | 18.05 | *8,209 | 542,121 | 22,091,337 | |
| 2013 | 67 | 66 | 21.80 | 19.44 | *9,039 | 641,295 | 25,682,588 | |
| 2014 | 63 | 63 | 26.14 | 23.54 | *9,074 | 793,728 | 30,472,016 | |
| 2015 | 61 | 61 | 19.21 | 16.70 | 9,559 | 583,173 | 21,063,042 | |
| | | | | | | | | |
| 2016 | 64 | *63 | 17.70 | 15.38 | *10,557 | 593,364 | 20,585,571 | |
| 2017 | 64 | 63 | 19.31 | 16.96 | *11,244 | 696,651 | 22,981,139 | |
| 2018 1 | 66 | 65 | 17.70 | 15.51 | *12,449 | 685,389 | 21,974,258 | |
| 2019 | 73 | 72 | 19.74 | 17.35 | *14,513 | *921,492 | 27,154,539 | |
| 2020 | 63 | 62 | 19.70 | 16.12 | 15,102 | 892,007 | 22,216,324 | |

^{*} Revised. NA - Data not available. ¹ 2018 includes November and December data from the California Federal Milk Marketing Order which became effective November 1, 2018.

Methodology: Growth in Federal Milk Order Markets

Data: The Measures of Growth in Federal milk order markets is created using information on the handling of milk obtained from Federal milk marketing order personnel.

The number of Federal order markets and the number of handlers is at year end.

The annual number of pooled producers is the simple average number of producers pooled each month during that year.

The population of Federal milk marketing areas is obtained from published <u>U.S. Census Annual Estimates of the Resident Population for Counties</u> in U.S. Census years (1950, 1960, 1970, 1980, 1990, 2000, 2010, and 2019). Annual Federal order county populations are estimated by the Census Bureau for Federal order counties for the years between each U.S. Census.

The receipts of producer milk and producer milk used in Class I reflects millions of pounds. Beginning in 1990, due to disadvantageous price situations in some markets, regulated handlers elected not to pool milk that normally would have been associated with the order. This has reduced, sometimes substantially, the volume of producer milk receipts reported for some markets. This can also affect significantly the comparability of other "Measures of Growth" based on this statistic.

The percent used as Class I is the percentage of all milk pooled that is used to produce Class I fluid products as defined by the Code of Federal Regulation (CFR 1000.15).

The percentage of all milk sold is the amount of producer milk pooled on Federal orders as a percentage of the total amount of milk sold to U.S. plants and dealers, both as fluid grade (Grade A) and all milk sold. The amount of milk sold to U.S. plants and dealers is obtained from the USDA National Agricultural Statistics Service *Milk Production*, *Disposition, and Income*, 2020 Summary, ISSN: 1949-1506, issued April 29, 2021.

The milk price at 3.5% butterfat content is the weighted average Federal order minimum regulated milk price for milk at a standardized 3.5% butterfat content. Milk prices are simple averages for 1950-65 and weighted averages for 1970 to date. Milk prices are based on the blend (uniform) price adjusted for the butterfat content, and starting in 1990, other milk components of producer milk.

The average daily delivery of milk per producer is calculated by dividing producer receipts by the number of producers pooled. The annual average is the average of the monthly averages.

The annual gross value of receipts of producer milk per producer is calculated by dividing the total value of all pooled milk as reported by the Market Administrators divided by the simple average of the number of producers pooled each month during the year.

The annual gross value of all receipts of producer milk is the total value of all milk pooled for each respective year as reported by the Market Administrators.

Reliability: The AMS audit staff periodically perform on-site audits on the amounts of producer milk pooled to ensure accurate reporting of pool, utilization, and price information.

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Listed below are the specialists in the Agricultural Marketing Service, Dairy Program, Market Information Branch to contact for additional information. E-mail inquiries may be sent to dpp@ams.usda.gov.

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